



## PROJECT QUESTIONNAIRE FOR THE SET-UP OF INVESTMENT VEHICLES IN MAURITIUS



INPUT FOR STRUCTURING A TAILORED SOLUTION



## Information about the Initiator

**Name:** (Please type here)

**Company:** (Please type here)

**Address:** (Please type here)

**Phone:** (Please type here)

**Email:** (Please type here)

**WhatsApp:** (Please type here)

**Website:** (Please type here)

## Objective

### **The objective to be achieved/the solution(s) sought by the initiator**

- Structuring holding as a fund / investment vehicle
- Moving an existing offshore structure to Mauritius.
- Raising funding internationally (if any particular country, please indicate)
- Other, please indicate:



## Legal status and preferences

### Legal structure

- Mono-compartmental structure (a single sub-fund)
- Umbrella structure with possibility of multiple sub-funds  
Sub-funds to be rented out ("white labelling")      Yes       No
- Single asset vehicle
- Master-Feeder structure (Mauritius Master with a EU based Feeder)

**Name of the fund:**                      (Please type here)

**Number of initial sub-fund:** (Please type here)

### **Applicable Law**

- Securities Act 2005
- Companies Act 2001
- Limited Partnerships Act 2011
- Protected Cell Companies Act 1999
- Trusts Act 2001

### Fund structure

- COMPANY
- LIMITED PARTNERSHIP



- PROTECTED CELL COMPANY
- TRUST

### **Intervening parties**

- Promoter/Initiator: **(Please type here)**
- Investment Manager: **(Please type here)**
- Investment Advisor, if any: **(Please type here)**
- Management Company: **(Please type here)**
- Law firm: **(Please type here)**
- Auditor: **(Please type here)**
- Tax adviser: **(Please type here)**
- Independent valuator, only if required: **(Please type here)**

## **Registrar and types of the shares / units**

### **Registrar activity**

- **Estimated number of registered shareholders/unit holders: XX at start.**
- **Estimated number of registered shareholders/unit holders in total:**
- **Geographical origin of the shareholders / unit holders (main expected countries): XX**



- FATF
- Non – FATF
- **Origin of the seed capital: Seed**
- **Type of investors (estimation):**
  - Retail investors **(Please type here number of investors or %)**
  - High net-worth individuals **(Please type here number of investors or %)**
  - Professional investors **(Please type here number of investors or %)**
  - Institutional investors **(Please type here number of investors or %)**
  - via Placing Agents **(Please type the names of these entities or %)**
  - via a Nominee account **(Please type here number of these entities or %)**
  - US Persons, if any **(Please type here number of investors or %)**
- **Order transmission on the Registrar level:**
  - Individual forwarding of subscription / redemption orders to the Registrar
  - General forwarding of capital stock orders by the Central agent (or eventually the Promoter)

## **Characteristics of the shares / units**

- **Type and number of shares / units:**
  - Distribution - Number:
  - Capitalisation - Number:
  - Hedged - Number:
  - Non-hedged - Number:
  - Others – please specify: **(Please type here)**



- **Currency of the shares/units:**

Main currency: **(Please type here)**

Other currencies **(Please type here)**

- **Listing of the shares / units (if applicable)**

No

If yes, please name the market:

## **Description of the investment strategy**

- **Investment strategy and objective:**

(Please describe the investment policy or attach a presentation of the fund)

- **Calculation of the Net Asset Value**

Daily

Weekly

Bi-weekly

Monthly

Semi-annually

Annually

Other – please specify:

- **Estimated Assets under management**

Seed capital	<b>(please type here)</b>
At the end of the initial subscription period	<b>(please type here)</b>



After one year	(please type here)
After three years	(please type here)

- **Type of targeted investments**

Estimation in terms of total net assets under management

<input type="checkbox"/> Cash deposits	XX,XX%
<input type="checkbox"/> Money market instruments	XX,XX%
<input type="checkbox"/> Bonds	XX,XX%
<input type="checkbox"/> Equities	XX,XX%
<input type="checkbox"/> Derivative products (options, futures, ....)	XX,XX%
<input type="checkbox"/> Third Party UCIs (Plain vanilla Funds, Hedge Funds, Private Equity Funds, ...)	XX,XX%
<input type="checkbox"/> Other Transferable securities	XX,XX%
<input type="checkbox"/> Other – please specify:	XX,XX%
<input type="checkbox"/> Private equity	XX,XX%
<input type="checkbox"/> Real Estate (usually indirect investments via SPVs or SOPARFIs)	XX,XX%

Category of investments

<input type="checkbox"/> New investments	XX,XX%
<input type="checkbox"/> Contribution in kind of existing investments	XX,XX%

- **Geographical sector**

Estimation in terms of total net assets under management

<input type="checkbox"/> Main OECD countries (Europe, USD, CAN, HK, Japan,...)	XX,XX%
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<input type="checkbox"/> Eastern Europe	XX,XX%
<input type="checkbox"/> Central / South America	XX,XX%
<input type="checkbox"/> Asia	XX,XX%
<input type="checkbox"/> Other – please specify : <b>(Please type here)</b>	XX,XX%
<input type="checkbox"/> Other – please specify : <b>(Please type here)</b>	XX,XX%

- **Portfolio description**

Estimated number of holdings in the portfolio	<b>(Please type here)</b>
Estimated number of portfolio transactions per year (purchase / sale)	<b>(Please type here)</b>
Prices available on a traditional pricing system (Telekurs, Reuters, Bloomberg, etc...)	<b>(Please type here)</b>

<input type="checkbox"/> Hedging techniques	<b>(Please type here)</b>
<input type="checkbox"/> Short sales	<b>(Please type here)</b>
<input type="checkbox"/> Securities lending	<b>(Please type here)</b>
<input type="checkbox"/> Leverage for further investment purposes	<b>(Please type here)</b>
<input type="checkbox"/> Bridge-financing solutions	<b>(Please type here)</b>

## Special features

### **Performance fee calculation**

- Performance fee calculation: **(Please type here)**





- Other – please specify: **(Please type here)**

**Distribution channels**

- Passporting in other countries (EU and other): **(Please list target countries)**
- Specific language required for distribution in other countries: **(Please type here)**
- Specific distribution channels (platforms, professional distributors bank networks,): **(Please type here)**

If you have any problems filling in this questionnaire, please contact us at [operations@thacap.mu](mailto:operations@thacap.mu)