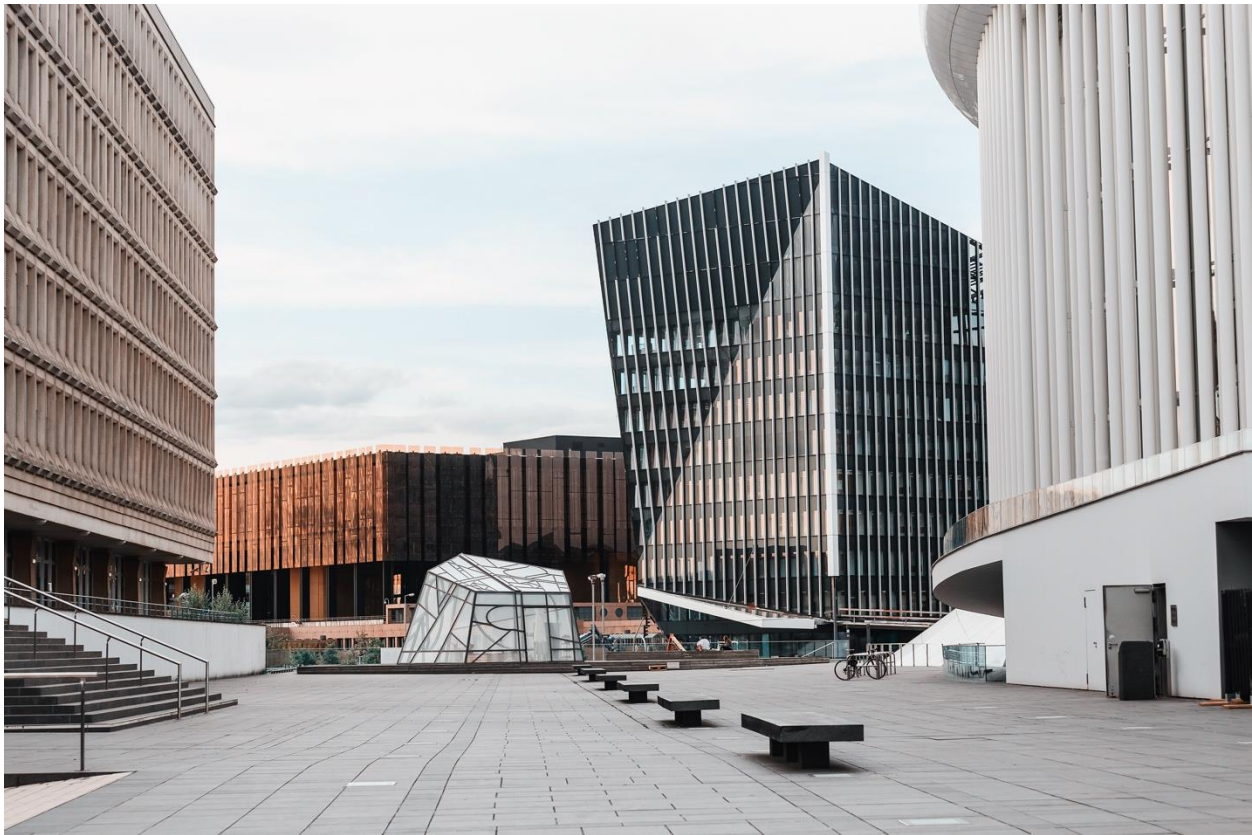


## **PROJECT QUESTIONNAIRE FOR THE SET-UP OF INVESTMENT VEHICLES**



**INPUT FOR STRUCTURING A TAILORED SOLUTION**

## Information about the Initiator

**Name:**

**Company:**

**Address:**

**Phone:**

**Email:**

**WhatsApp:**

**Website:**

## Objective

### **The objective to be achieved/the solution(s) sought by the initiator**

- Structuring holding as a fund / investment vehicle
- Moving an existing offshore structure to onshore (e.g. Luxembourg, the Netherlands etc.).
- Raising funding internationally (if any particular country, please indicate)
- Other, please indicate:

## Legal status and preferences

### Legal structure

- Mono-compartmental structure (a single sub-fund)
- Umbrella structure with possibility of multiple sub-funds  
Sub-funds to be rented out ("white labelling")      Yes       No
- Single asset vehicle
- Master-Feeder structure (An on/offshore Master with a LU based Feeder)

**Name of the fund:**

**Number of initial sub-fund:**

### **Applicable Law**

- Specialized Investment Funds (SIF), according to Law dated 13<sup>th</sup> February 2007
- Part II Funds, according to Law dated 17<sup>th</sup> December 2010
- Reserved Alternative Investment Fund (RAIF), according to Law dated 23<sup>rd</sup> July 2016
- Societe d'investissement en Capital a Risque (SICAR), according to Law dated 15<sup>th</sup> June 2004
- Unregulated SCS/SCSp, according to Law dated 10<sup>th</sup> August 1915 (Company Law)

### Legal structure

- SICAV
- FCP
- SICAF

### **Intervening parties**

- Promoter/Initiator:
- Investment Manager:
- Investment Advisor, if any:
- Management Company:
- Law firm:
- Auditor:
- Tax adviser:
- Independent valuator, only if required:

## **Registrar and types of the shares / units**

### **Registrar activity**

- **Estimated number of registered shareholders/unit holders: at start.**
- **Estimated number of registered shareholders/unit holders in total:**
- **Geographical origin of the shareholders / unit holders (main expected countries):**
  - FATF
  - Non – FATF
- **Origin of the seed capital:**
- **Type of investors (estimation):**
  - Retail investors

- High net-worth individuals
- Professional investors
- Institutional investors
- via Placing Agents
- via a Nominee account
- US Persons, if any

- **Order transmission on the Registrar level:**

- Individual forwarding of subscription / redemption orders to the Registrar
- General forwarding of capital stock orders by the Central agent (or eventually the Promoter)

## **Characteristics of the shares / units**

- **Type and number of shares / units:**

- Distribution - Number:
- Capitalisation - Number:
- Hedged - Number:
- Non-hedged - Number:
- Others – please specify: **(Please type here)**

- **Currency of the shares/units:**

- Main currency: **(Please type here)**
- Other currencies **(Please type here)**

- **Listing of the shares / units (if applicable)**

- Luxembourg Stock Exchange (LSE)

Remark : The Listing on the Luxembourg Stock Exchange (LSE) of a SIF/SICAR structure is feasible but might induce extra costs and a complex operational set-up due to the eligibility problems of the shares.

## Description of the investment strategy

- **Investment strategy and objective:**

(Please describe the investment policy or attach a presentation of the fund)

- **Calculation of the Net Asset Value**

- Daily
- Weekly
- Bi-weekly
- Monthly
- Semi-annually
- Annually
- Other – please specify:

- **Estimated Assets under management**

Seed capital	(please type here)
At the end of the initial subscription period	(please type here)
After one year	(please type here)
After three years	(please type here)

- **Type of targeted investments**

Estimation in terms of total net assets under management

<input type="checkbox"/> Cash deposits	XX,XX%
--	--------

<input type="checkbox"/> Money market instruments	XX,XX%
<input type="checkbox"/> Bonds	XX,XX%
<input type="checkbox"/> Equities	XX,XX%
<input type="checkbox"/> Derivative products (options, futures, ....)	XX,XX%
<input type="checkbox"/> Third Party UCIs (Plain vanilla Funds, Hedge Funds, Private Equity Funds, ...)	XX,XX%
<input type="checkbox"/> Other Transferable securities	XX,XX%
<input type="checkbox"/> Other – please specify:	XX,XX%
<u>For non-UCITS Funds only (if main strategical focus) :</u>	
<input type="checkbox"/> Private equity	XX,XX%
<input type="checkbox"/> Real Estate (usually indirect investments via SPVs or SOPARFIs)	XX,XX%

Category of investments

<input type="checkbox"/> New investments	XX,XX%
<input type="checkbox"/> Contribution in kind of existing investments	XX,XX%

• **Geographical sector**

Estimation in terms of total net assets under management

<input type="checkbox"/> Main OECD countries (Europe, USD, CAN, HK, Japan,...)	XX,XX%
<input type="checkbox"/> Eastern Europe	XX,XX%
<input type="checkbox"/> Central / South America	XX,XX%
<input type="checkbox"/> Asia	XX,XX%
<input type="checkbox"/> Other – please specify : <b>(Please type here)</b>	XX,XX%
<input type="checkbox"/> Other – please specify : <b>(Please type here)</b>	XX,XX%

- **Portfolio description**

Estimated number of holdings in the portfolio	<b>(Please type here)</b>
Estimated number of portfolio transactions per year (purchase / sale)	<b>(Please type here)</b>
Prices available on a traditional pricing system (Telekurs, Reuters, Bloomberg, etc...)	<b>(Please type here)</b>

<input type="checkbox"/> Hedging techniques	<b>(Please type here)</b>
<input type="checkbox"/> Short sales	<b>(Please type here)</b>
<input type="checkbox"/> Securities lending	<b>(Please type here)</b>
<input type="checkbox"/> Leverage for further investment purposes	<b>(Please type here)</b>
<input type="checkbox"/> Bridge-financing solutions	<b>(Please type here)</b>

## **Special features**

### **Performance fee calculation**

- Performance fee calculation: **(Please type here)**
  
- Other – please specify: **(Please type here)**

### **Distribution channels**

- Passporting in other countries (EU and other): **(Please list target countries)**
- Specific language required for distribution in other countries: **(Please type here)**
- Specific distribution channels (platforms, professional distributors bank networks,): **(Please type here)**

If you have any problems filling in this questionnaire, please contact us at [structuring@thales.lu](mailto:structuring@thales.lu).